



# Scalability of modern Linux kernels

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# Agenda

Presentation is about Linux kernel scalability  
On “single image” systems

Not applications or clusters

Presentation is about scalability, not performance

Assumes basic knowledge of multi-threaded programming

# What is scalability?

More CPU cores added to the system:

System handles more operations

More memory added to the system

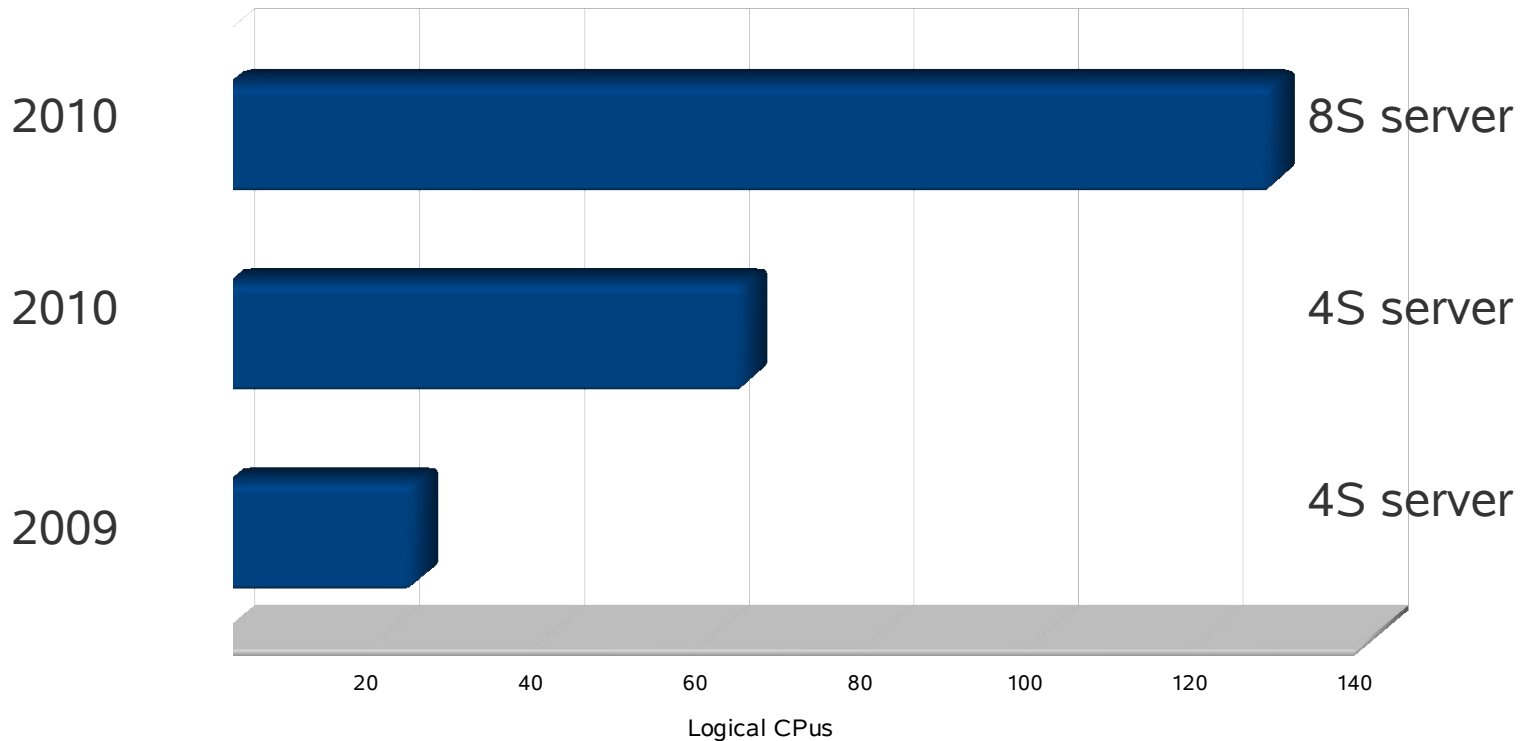
System runs faster

More threads running on a system to use all CPUs:

System does more useful work

# The need for software scalability

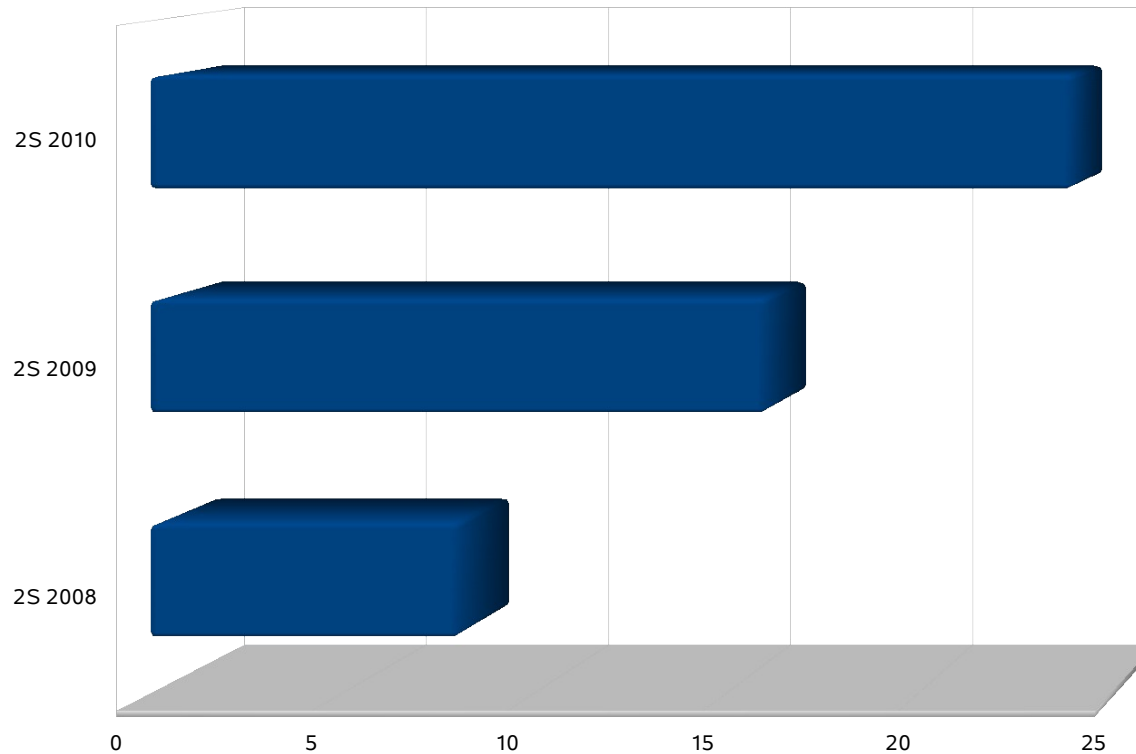
Logical CPUs in 2010 x86 expandable servers



These are standard commercial servers, not super computers

# 2 socket server CPU trends

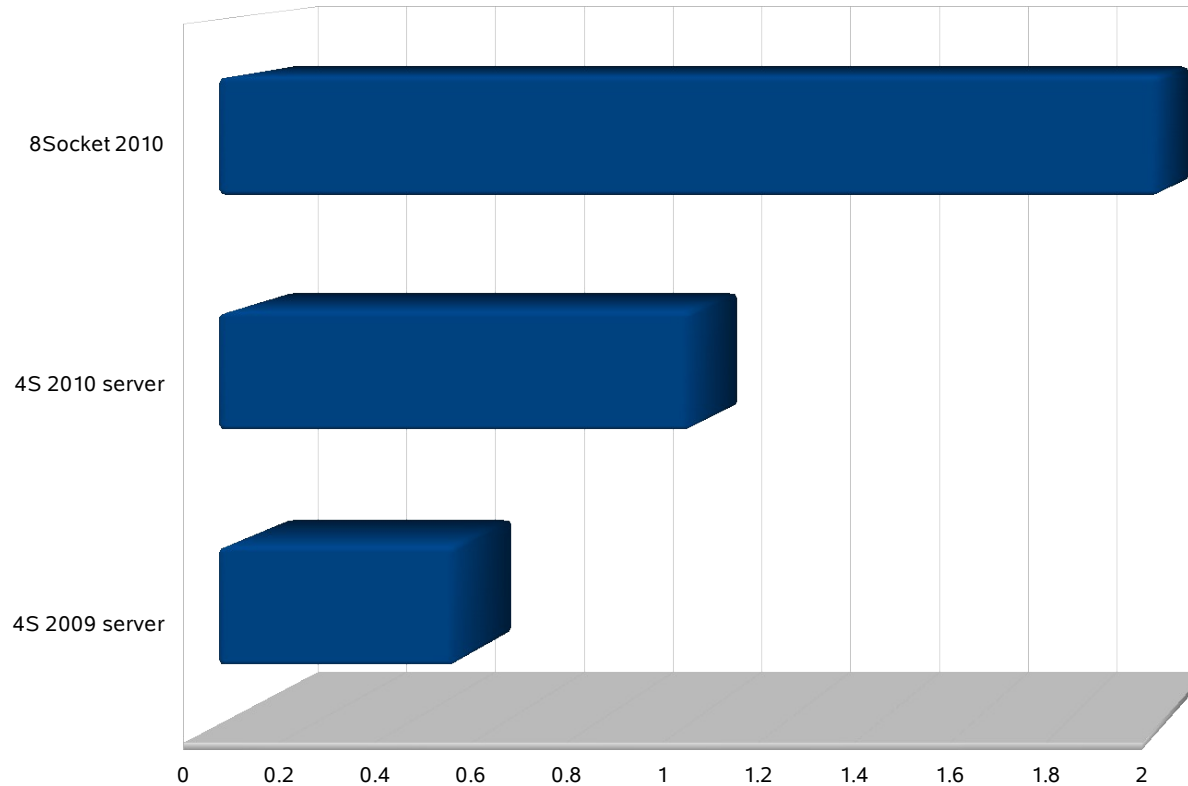
## Dual Socket logical CPUs



Scalability is not just a high-end problem

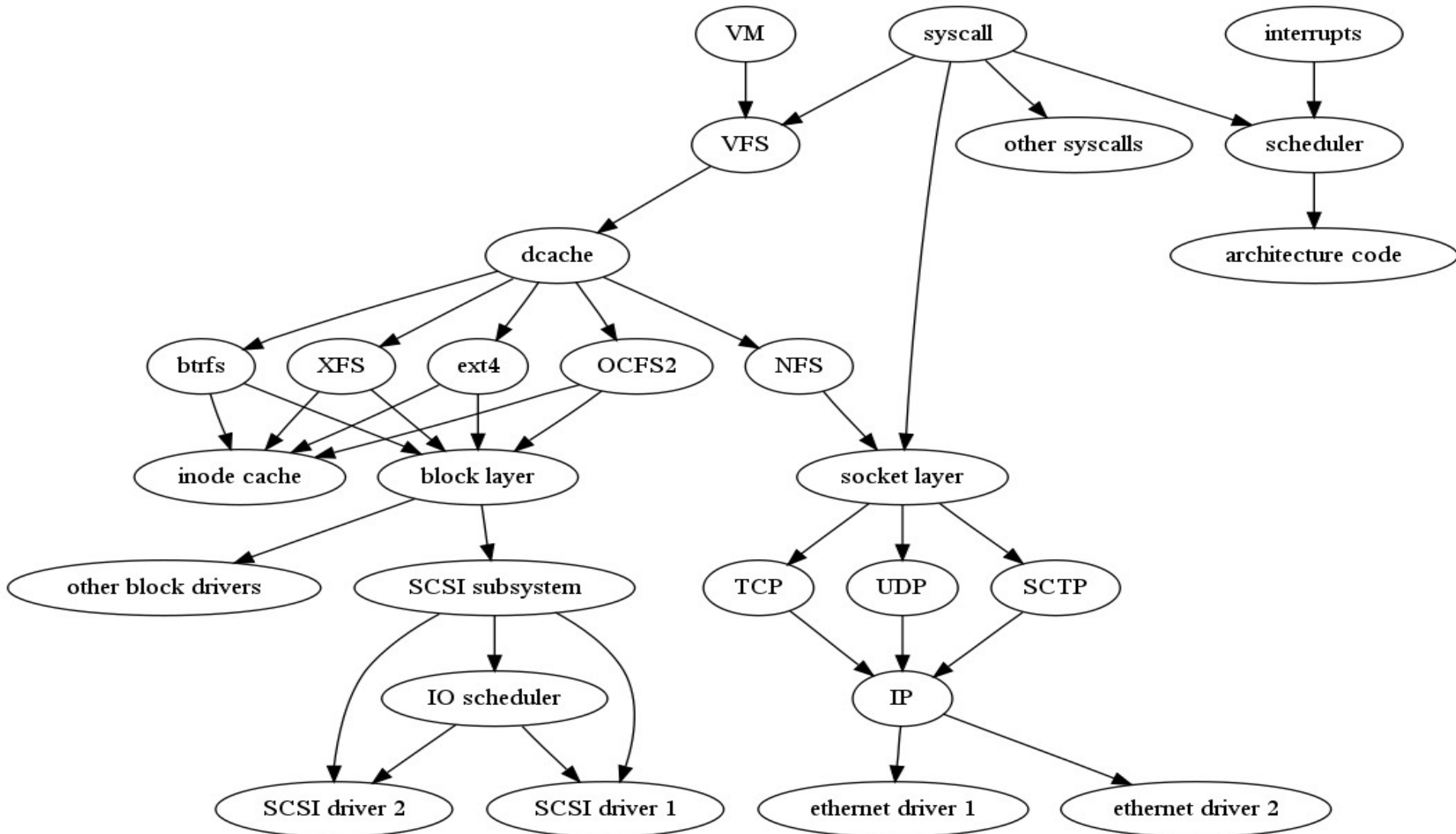
# Memory size trends

Maximum memory scalable x86 server (TB)



Memory size scalability is important too  
1TB systems available for less than 50000 EUR today

# Some subsystems (incomplete)



# So does the Linux kernel scale?

Yes it does!

It runs on the largest HPC systems deployed today  
Core of the system is extremely scalable

But actual results depends on the workload

Continuous improvements needed to get better



# To how many CPUs does it scale?

It depends how you use it

There is no single number

Depends on: workload, hardware

# Kernel scalability crash course crash course

Kernel is a big library essentially

No big data sets, but a lot of parallel operations  
Provides services to application

Key is accessing shared data structures in parallel

Needs fine-grained locking

# Scalability disadvantages

More locks is not always faster

- Each atomic operation has a cost

Scalability is hard

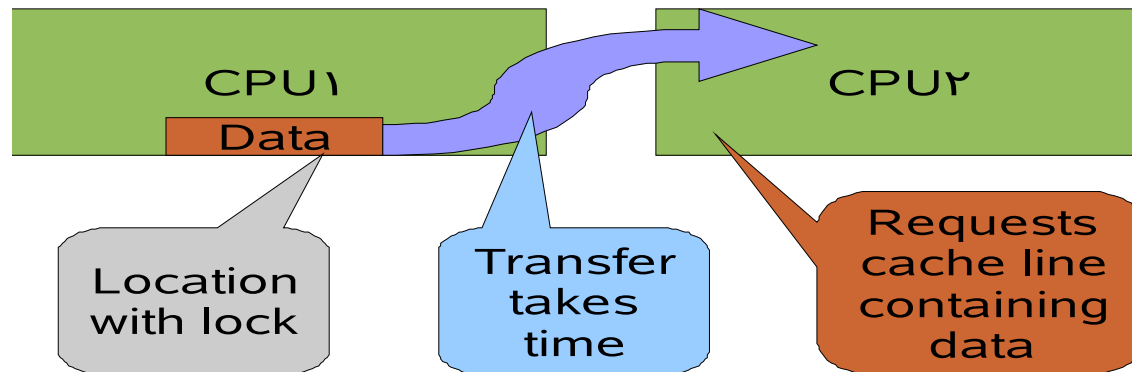
- But we're getting better tools

Scalability makes code more complicated

- Trade off against code maintainability

- Some changes are not worth doing

# Latencies



Sharing data that changes is costly

This affects locks or reference counts

It's (usually) about inter-core latencies

Think of the system as a network

Contention versus lock bouncing

Unfair memory a problem on NUMA

# Lock data not code

Code locks versus data locks

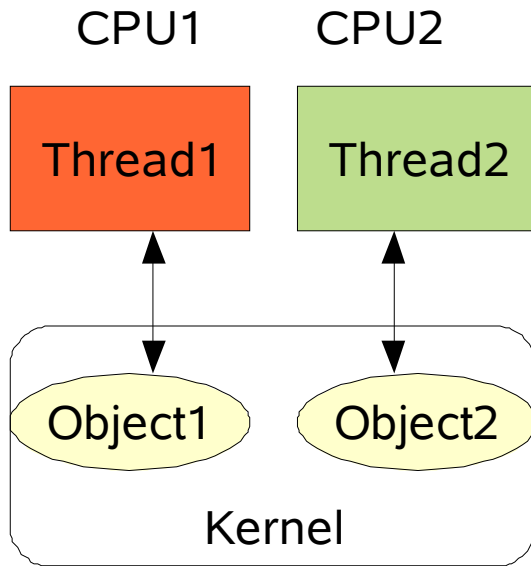
Modern kernels have few code locks

But still a few critical ones

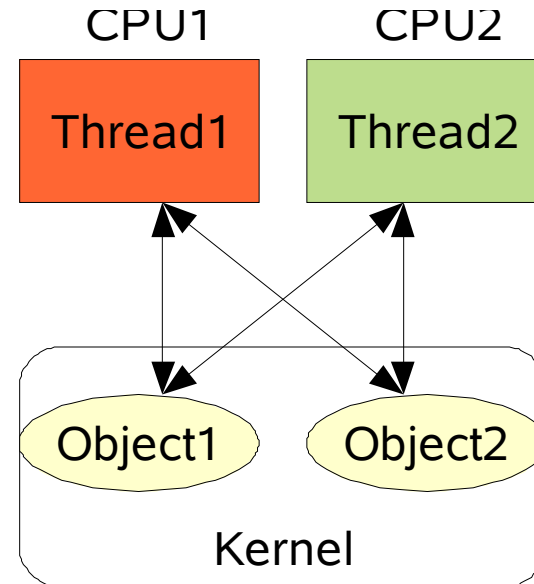
Reference counts avoid locking

But still atomic operation

# Data Localization



Good



Bad

Objects have locks and other state that would need transferring between CPUs

# Objects

Objects can be  
network device  
SCSI host  
file  
address space  
socket  
...

Fix: spread workload to multiple objects  
Kernel improvements in this area ongoing  
But will always be limits

# Case study: global lock: dcache\_lock

directory cache caches file names in a hash table

dcache\_lock is a global lock that protects the directory cache when we update changes to dcache (file or directory create, delete)

Not for pure reading!

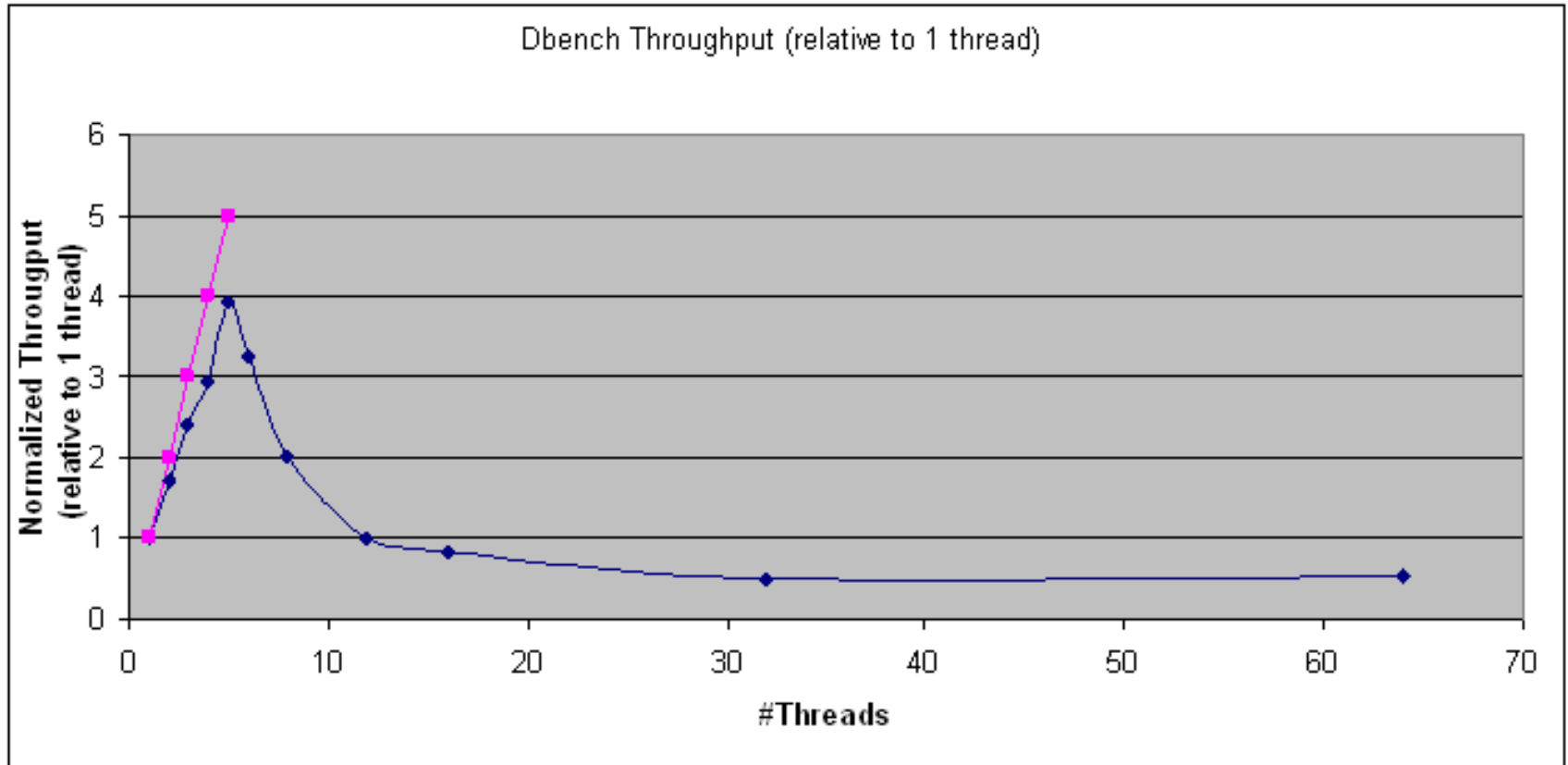
Use Dbench to emulate multiple clients stressing the file system, each doing create, delete, read, write for files.

Disclaimer: dbench not a good benchmark in general to optimize for  
But serves as a load generator here

Thanks to Tim Chen for the data

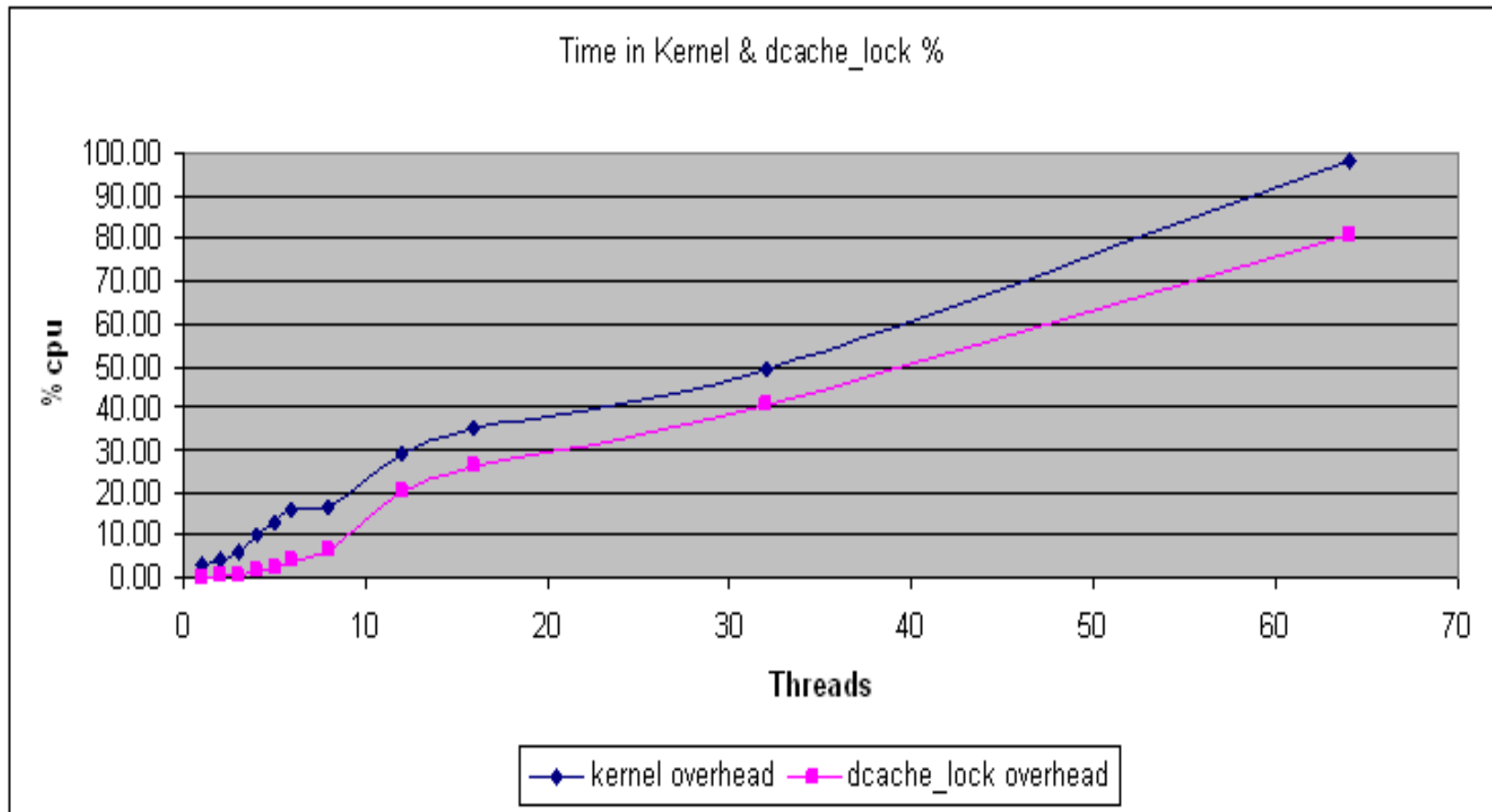


# dbench throughput



Workload runs in tmpfs

# dcache\_lock overhead



# Improving the dcache

Requires large changes to get rid of the inode/dcache code locks

Problem large code locks protected a lot of different things

Large patchkit available to fix the VFS locking (N.Piggin)

This fixes the `dcache_lock` and `inode_lock`

Makes common case faster too due to less reference counting

# File systems

Data IO is (usually) parallel

Especially when you preallocate

Often metadata locking in file system per mount point

If a problem use multiple file systems

Synchronization of writes per file descriptor

FS performance depends on the application

# Filesystems: ext4

ext4 better than ext3 in scalability

Extents and new algorithms help

Some metadata synchronization, per directory

For data O\_DIRECT is best

Journal threads can be a bottleneck

Scalability problem in journal locking fixed recently

# Filesystems: XFS

XFS more fine grained locking, good at scalability

Can access “allocation groups” in parallel

Good parallelism in a file

Good at large IO, bad at lots of small files (but is improving)

Ongoing improvements

# Filesystems: btrfs

Still rather new and under development

Not much focus on scalability yet

Some locking issues in trees.

# Virtual Memory subsystem

In general scales reasonably well with different processes

Some problems with free page management inside NUMA nodes zone->lock can be a problem

Scalability to very large memory sizes still work in progress

But has been done in special setups (HPC, large pages)



# Address spaces

Single locks protect a process address space

`mmap_sem` protects tree of address space mappings

Problems with parallel page faults, parallel `brk/mmap` in a threaded program

All threads hit the single address space

Workaround: do less `mmaps/unmaps` in application

Such as: tune `malloc` mapping thresholds

# Networking basics

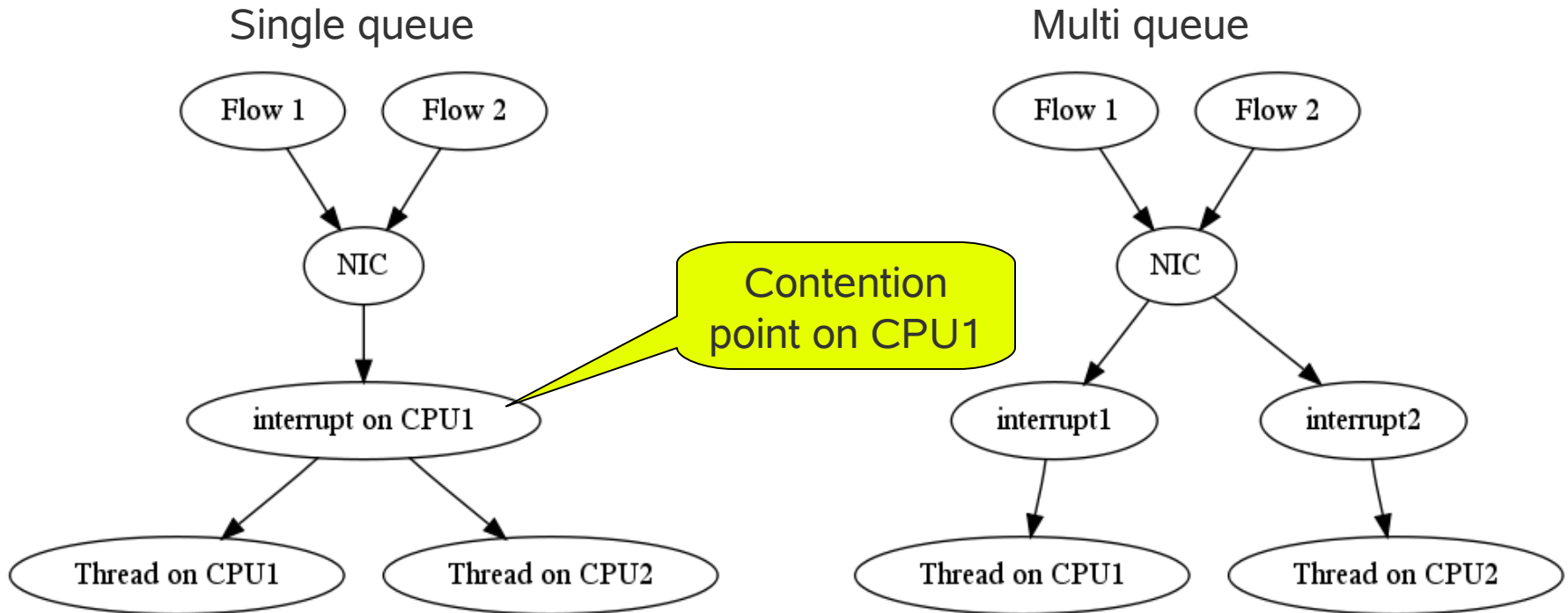
Basic TCP/IP network stack very scalable

No serious locking problems on a global scale

Object locks can be still a problem

# Networking multi-queue

Goal: spread network connections to multiple CPUs



Multi queue development in kernel still ongoing  
Currently still needs manual tuning through sysfs  
NUMA locality can be critical and needs manual tuning too  
Older kernels missing multi queue

# Scheduler scalability

In principle, scalable: major run queues per CPU

Often algorithmic problems, many regressions on workloads

Real time scheduler not scalable on newer kernel

- Attempts “global” real time fairness

- Some workarounds possible using cpusets

# Analysis

System time (is there a problem?)

Scaling tests with increasing thread counts

Watching system time

Whole system profilers:

oprofile, perf to analyze kernel behaviour

Often need callgraphs enabled to see lock caller

Profiling can be done on short steady states (1min)

Tracers:

systemtap, ftrace to understand behavior

# Summary

Kernel already scales well today

But work needed to handle more workloads and more cores

Kernel scalability cannot be treated like a black box

Some areas to be avoided on large systems

Application tuning can help today to avoid bottlenecks

# Questions?

# Backup



# Kernel scalability history

2.0 big kernel lock for everything

2.2 big kernel lock for most of kernel

Interrupts running independently with own locks

First usage on larger systems (16 CPUs)

2.4 more fine grained locking, still common global locks

2.6 serious tuning, ongoing

Redesigned subsystems for scalability

multi queue CPU scheduler, multi flow networking, ...

Advanced lock-less tuning (Read-Copy-Update, others)

2.6.37: Big Kernel Lock will be (nearly) gone

A few problematic code locks left

# Read-Copy-Update

Standard lock-less technique for scalability in the kernel

When a lock is too costly

Uses “quiescent periods” to avoid freeing objects in operation

Allows scaling readers lock less at some cost to writers

Helps for workloads that read more oft than writing

Writers generally still need locks

Makes code harder to understand

# Enterprise distributions

## RHEL5

2.6.18 based. Already several years old.

Several known serious scalability issues:

VM, single queue networking

## RHEL6/SLES11-SP1

2.6.32 based

Many improvements, but still a lot of known issues

Base of this presentation

Consumer distributions are more bleeding edge

Fedora, OpenSUSE, ...

Often scalability regressions, but also improvements

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